Internet Recharter 2.0
- Early Information

Why The Need For A New System?

- BSA is upgrading their database systems to be more efficient and to save money
- New system will be simpler and easier to use
- It's on the same database as Scoutbook and facilitates data sharing

When Will The New System Become Effective?

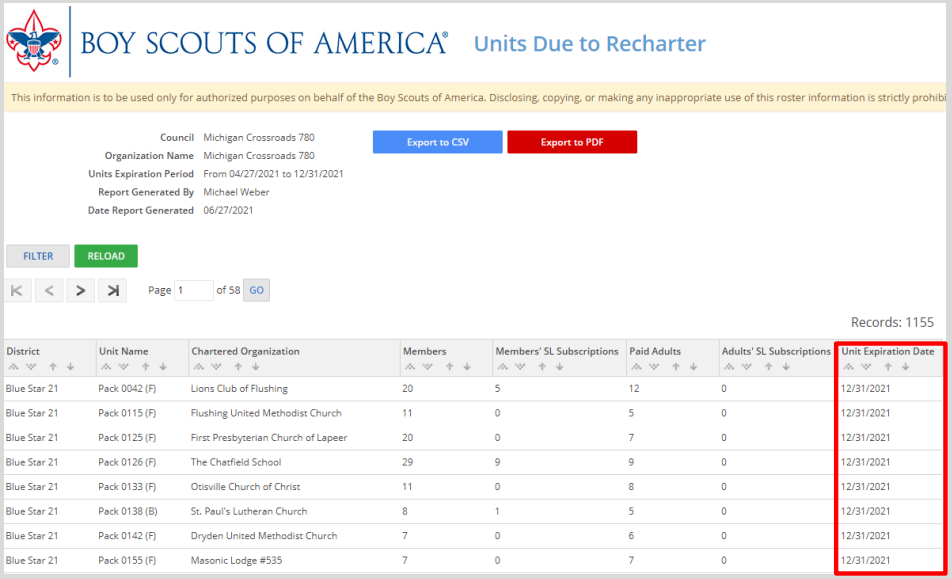
- All charters due December 31, 2021 and beyond
- Units can begin processing their charters on October 15th
  - In future years, charter renewal will begin on Oct. 1
- Charters due earlier will use the current system

How Do I know When My Unit's Charter Expires?

- Two locations for information:
  - My.scouting/Roster/Reports/Units Due to Recharter
  - My.scouting/Organizational Dashboard/Unit
  - See Next Page for examples of each

Charter & Member Renewal Timing

Example of report for whole Council or District



BOY SCOUTS OF AMERICA® Units Due to Recharter

This information is to be used only for authorized purposes on behalf of the Boy Scouts of America. Disclosing, copying, or making any inappropriate use of this roster information is strictly prohibi

Council Michigan Crossroads 780
Organization Name Michigan Crossroads 780
Units Expiration Period From 04/27/2021 to 12/31/2021
Report Generated By Michael Weber
Date Report Generated 06/27/2021

Export to CSV | Export to PDF

FILTER | RELOAD

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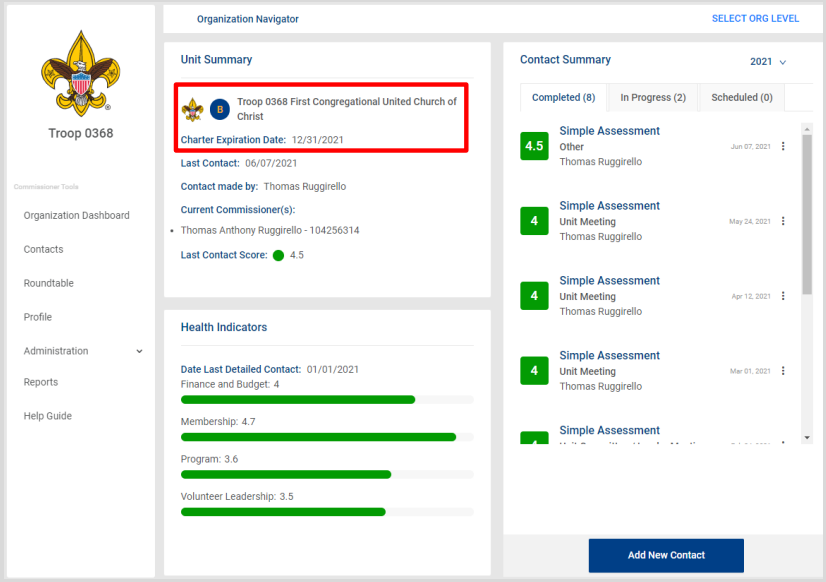
Records: 1155

District	Unit Name	Chartered Organization	Members	Members' SL Subscriptions	Paid Adults	Adults' SL Subscriptions	Unit Expiration Date
Blue Star 21	Pack 0042 (F)	Lions Club of Flushing	20	5	12	0	12/31/2021
Blue Star 21	Pack 0115 (F)	Flushing United Methodist Church	11	0	5	0	12/31/2021
Blue Star 21	Pack 0125 (F)	First Presbyterian Church of Lapeer	20	0	7	0	12/31/2021
Blue Star 21	Pack 0126 (F)	The Chatfield School	29	9	9	0	12/31/2021
Blue Star 21	Pack 0133 (F)	Otisville Church of Christ	11	0	8	0	12/31/2021
Blue Star 21	Pack 0138 (B)	St. Paul's Lutheran Church	8	1	5	0	12/31/2021
Blue Star 21	Pack 0142 (F)	Dryden United Methodist Church	7	0	6	0	12/31/2021
Blue Star 21	Pack 0155 (F)	Masonic Lodge #535	7	0	7	0	12/31/2021

Example of report for single unit



Troop 0368

Organization Navigator SELECT ORG LEVEL

Organization Dashboard
Contacts
Roundtable
Profile
Administration
Reports
Help Guide

Unit Summary

Troop 0368 First Congregational United Church of Christ
Charter Expiration Date: 12/31/2021
Last Contact: 06/07/2021
Contact made by: Thomas Ruggirello
Current Commissioner(s):
- Thomas Anthony Ruggirello - 104256314

Last Contact Score: 4.5

Health Indicators

Date Last Detailed Contact: 01/01/2021
Finance and Budget: 4
Membership: 4.7
Program: 3.6
Volunteer Leadership: 3.5

Contact Summary 2021

Completed (8) | In Progress (2) | Scheduled (0)

4.5 Simple Assessment — Other — Thomas Ruggirello
4 Simple Assessment — Unit Meeting — Thomas Ruggirello
4 Simple Assessment — Unit Meeting — Thomas Ruggirello
4 Simple Assessment — Unit Meeting — Thomas Ruggirello
Simple Assessment

Add New Contact

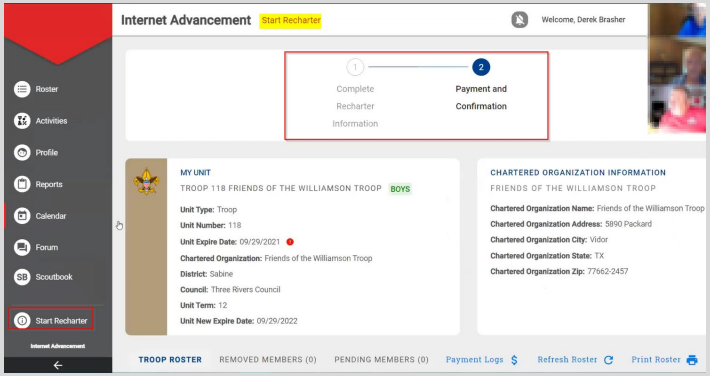
What Are The Benefits Of The New System?

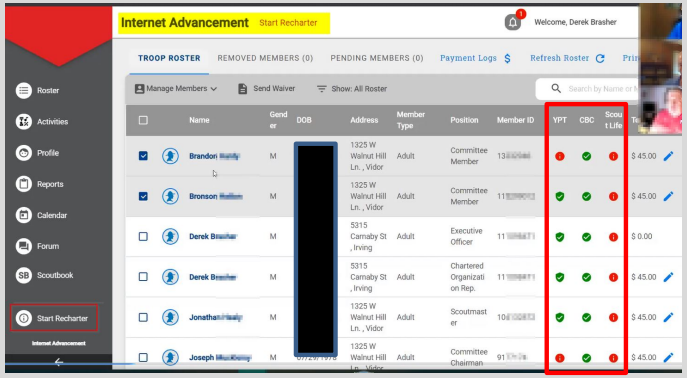
- Fewer steps in the process
  - Single screen for all data review and validation
- No access codes required
- Same login and password as for Scoutbook
- Access through Internet Advancement
  - Advancements.scouting.org
- Uploads for new applications or CBC forms easy to manage
- ALL BSA programs will use the same system
- No paper copies need to be printed or turned into the council Service Center

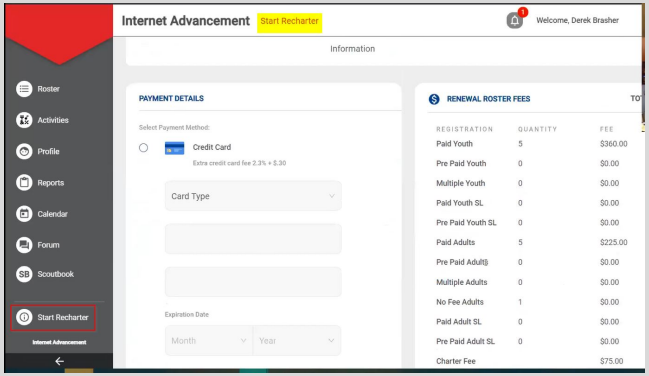
Will Training Be available and When?

- Training will be available for both professionals and volunteers
- Dates for rollout will be in mid-September
- Notice and availability of training will be made available across several mediums

What Will The New System Look Like?





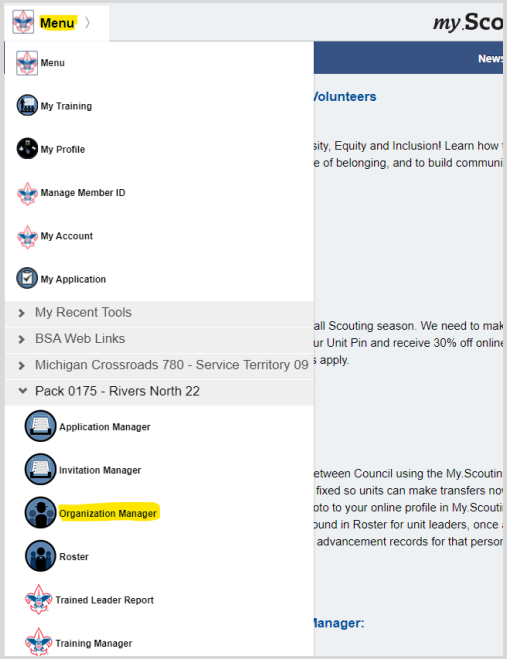


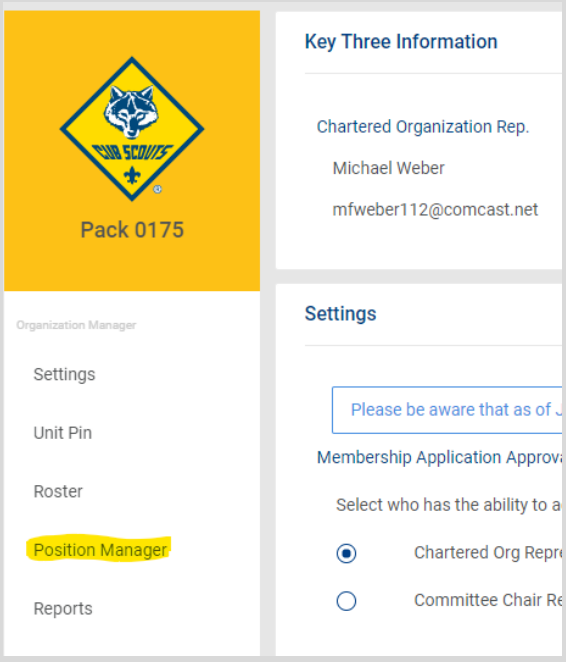
[Internet RecharterPromo FINAL72921 on Vimeo]

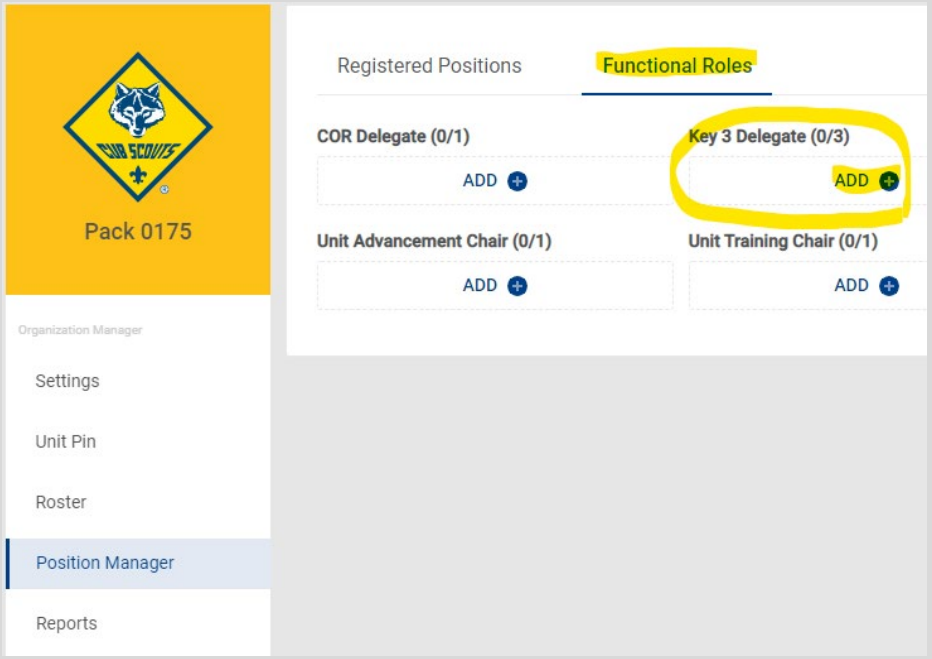
Who is Responsible For Completing The Charter?

- The Unit Key 3 each have access to charter information
  - Unit Leader, Committee Chair, Charter Rep
- A unit can identify a Key 3 Designate to work charter details
  - A Key 3 Designate can be assigned by a Key 3 member using Organizational Manager in my.scouting (see next slide)

Assigning a Key 3 Designate







Who Approves The Charter and How?

- The COR will electronically approve the charter
  - A COR must have an email address to approve
  - Another member of the Key 3 can also approve the charter
- For Explorer Posts who do not have a COR, the Executive Lead for the unit can approve the charter

How Does A Unit Complete A Charter If No Internet Access?

- Units can request a paper copy of their charter and manually complete
- Once the charter is completed, it can be turned in to the council Service Center

How Is The Charter Payment Managed?

- A unit has three options
  - Pay online at ‘checkout’ using a credit card
    - Note: There is a fee (3%) for this method
  - Direct bank withdrawal using an ECHECK
    - Note: $1.00 service processing fee
  - Submit check directly to the council Scout Service Center

When Does The Charter Renewal Process Begin?

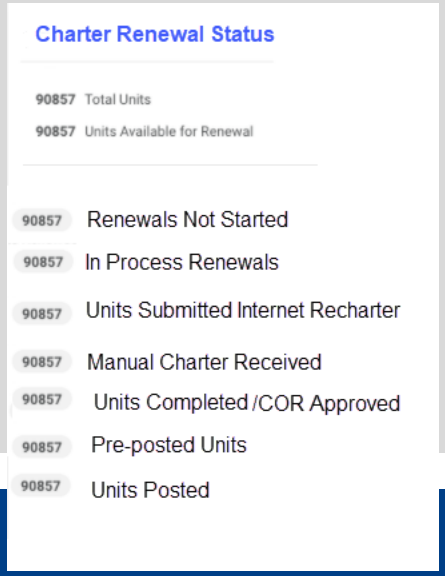
- Charter Renewals will be available to start October 15
- This is two weeks later than in years past
- Extra time needed to complete system implementation
- A later start date should not be an issue
  - Simpler process than previous Charter Renewal process
  - Most units don't begin charter activity until late October

How Can A Commissioner Help A Unit With the Charter Renewal?

- Take the training for the new system
- Schedule time to meet with unit leader and/or committee chair
  - Meet at 75-day point and again as required
- Encourage early start with Roster Update
- Discuss how renewal fees will be managed
- Be sure there is time to get necessary signatures

How Will Commissioners Know How The Unit Is Progressing Through the Charter Process?

- A Charter Renewal Dashboard will be available in Commissioner Tools to view a unit's status
- See example



How Else Can Commissioner's Help?

- Common defects include:
  - New adult without complete application (e.g., criminal background check, YPT, all application sections completed)
  - Current adults with expired YPT
  - Not enough leaders to complete minimum charter requirements
  - Incomplete signatures
- Help the unit to avoid these common defects

Additional Help

- If unit needs additional help
  - Seek advice from district commissioner
  - Seek advice/assistance from district professional

Additional Information

- FAQs
  - FAQs-Internet-Recharter-2.0.pdf (scouting.org)
- Demo of Charter Renewal Video
  - InternetRecharter_Demo_Aug2021.mp4 (vimeo.com)

Charter & Member Renewal

- Goal: <u>Submit Unit Charter Ontime</u>

- Work collaboratively with unit to help where needed
- Help unit stay within the 75-day recharter window
- Acquire additional help where needed